

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **May 16, 2012**

TRIMAS CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-10716
(Commission
File Number)

38-2687639
(IRS Employer
Identification No.)

39400 Woodward Avenue, Suite 130, Bloomfield Hills, Michigan
(Address of principal executive offices)

48304
(Zip Code)

Registrant's telephone number, including area code **(248) 631-5400**

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

OMB APPROVAL

OMB Number: 3235-0060
Expires: March 31, 2014
Estimated average burden
hours per response. . . 5.0

Item 7.01 Regulation FD Disclosure.

On May 16, 2012, TriMas Corporation (the "Corporation") hosted an Analyst Day at NASDAQ MarketSite located at 4 Times Square in New York City. A live webcast of the meeting and the accompanying presentations will be available on the Corporation's website at www.trimascorp.com under the Investor Relations section. A copy of the presentation is attached hereto as Exhibit 99.1.

The information furnished pursuant to this Item 7.01, including Exhibits 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Corporation under the Securities Act of 1933, as amended or the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are furnished herewith:

<u>Exhibit No.</u>	<u>Description</u>
99.1	TriMas Analyst Day NASDAQ MarketSite - May 16, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRIMAS CORPORATION

Date: May 16, 2012 By: /s/ David M. Wathen
Name: David M. Wathen
Title: Chief Executive Officer



TriMas Investor & Analyst Day Presentation

NASDAQ MarketSite

May 16, 2012

NASDAQ • TRS



Welcome
Sherry Lauderback, VP of Investor Relations

Forward Looking Statements

Any “forward-looking” statements contained herein, including those relating to market conditions or the Company’s financial condition and results, expense reductions, liquidity expectations, business goals and sales growth, involve risks and uncertainties, including, but not limited to, risks and uncertainties with respect to general economic and currency conditions, various conditions specific to the Company’s business and industry, the Company’s substantial leverage, liabilities imposed by the Company’s debt instruments, market demand, competitive factors, supply constraints, material and energy costs, technology factors, litigation, government and regulatory actions, the Company’s accounting policies, future trends, and other risks which are detailed in the Company’s Annual Report on Form 10-K for the fiscal year ending December 31, 2011, and in the Company’s Quarterly Reports on Form 10-Q. These risks and uncertainties may cause actual results to differ materially from those indicated by the forward-looking statements. All forward-looking statements made herein are based on information currently available, and the Company assumes no obligation to update any forward-looking statements.

Agenda

- 8:00 a.m. **Registration and Continental Breakfast**
- 8:45 a.m. **Welcome:** *Sherry Lauderback, VP, Investor Relations, TriMas*
- 8:50 a.m. **Opening Remarks:** *Dave Wathen, President & CEO, TriMas*
- 9:10 a.m. **Lamons:** *Kurt Allen, President*
- 9:30 a.m. **Arrow Engine Company:** *Len Turner, President*
- 9:45 a.m. **Break and Q & A**
- 10:10 a.m. **Rieke Packaging Systems:** *Lynn Brooks, President*
- 10:30 a.m. **Monogram Aerospace Fasteners:** *David Adler, President*
- 10:50 a.m. **Break and Q & A**
- 11:15 a.m. **Cequent Asia Pacific and Africa:** *Carl Bizon, President*
- 11:30 a.m. **TriMas Value Proposition:** *Mark Zeffiro, CFO, TriMas*
- 11:50 a.m. **Q & A**
- 12:00 p.m. **Closing Remarks and Lunch with Management:** *Dave Wathen, President & CEO, TriMas*

Corporate Leadership



David Wathen

President & CEO

Joined TriMas in 2009



Mark Zeffiro

Chief Financial Officer

Joined TriMas in 2008



Tom Aepelbacher

Vice President, Global Sourcing and Productivity

Joined TriMas in 2003



Colin Hindman

Vice President, Human Resources

Joined TriMas in 2002



Sherry Lauderback

Vice President, Investor Relations

Joined TriMas in 2007



Laura Pecoraro

Vice President, Business Planning and Analysis

Joined TriMas in 1995



Joshua Sherbin

Vice President, General Counsel, Chief Compliance Officer, Secretary

Joined TriMas in 2005



Paul Swart

Vice President and Corporate Controller

Joined TriMas in 2003



Robert Zalupski

Vice President, Finance, Corporate Development, Treasurer

Joined TriMas in 2002



Business Unit Leadership



Lynn Brooks

President, Rieke Packaging Systems

Years of Service: Industry - 34 TriMas - 34



Len Turner

President, Arrow Engine Company

Years of Service: Industry - 35 TriMas - 25



Helga Arminak

President, Arminak & Associates

Years of Service: Industry - 25 TriMas - Joined in 2012



Jerry Van Auken

President, Norris Cylinder

Years of Service: Industry - 15 TriMas - 5



Kurt Allen

President, Lamons

Years of Service: Industry - 28 TriMas - 15



John Aleva

President, Cequent Consumer Products

Years of Service: Industry - 25 TriMas - 9



David Adler

President, Monogram Aerospace Fasteners

Years of Service: Industry - 28 TriMas - 2



Tom Benson

President, Cequent Performance Products

Years of Service: Industry - 28 TriMas - 21



Brian McGuire

Retiring President, Monogram Aerospace Fasteners

Years of Service: Industry - 31 TriMas - 11



Carl Bizon

President, Cequent Asia Pacific

Years of Service: Industry - 4 TriMas - 4



TriMas Video



Opening Remarks
Dave Wathen, TriMas President and CEO

TriMas Key Messages

- Highly-engineered products serving defensible, focused markets
- TriMas Operating Model is working well and delivering results
- Continuous productivity improvements fund growth initiatives and margin expansion
- Significant opportunities for organic growth and bolt-on acquisitions
- Business units managed by experienced leaders and industry experts
- Multiple levers to drive EPS growth and enhance stakeholder value

Balanced Portfolio with Common Attributes

(\$ in millions; from continuing operations)



2011 Revenue: \$1,084.0
Op. Profit margin⁽¹⁾: 12.2%

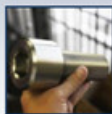
Packaging

2011 Revenue: \$185.2
Op. profit margin⁽¹⁾: 25.9%



Energy

2011 Revenue: \$166.8
Op. profit margin⁽¹⁾: 11.8%



Aerospace & Defense

2011 Revenue: \$78.6
Op. profit margin⁽¹⁾: 23.7%



Engineered Components

2011 Revenue: \$175.4
Op. profit margin⁽¹⁾: 15.8%



Cequent

North America
2011 Revenue: \$383.7
Op. profit margin⁽¹⁾: 8.7%

Asia Pacific
2011 Revenue: \$94.3
Op. profit margin⁽¹⁾: 14.7%



Common Attributes Across Businesses

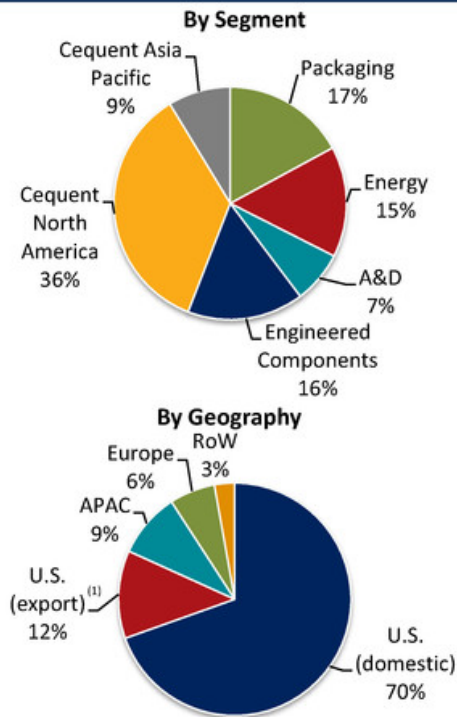
- Focused markets with leading market positions
- Strong brand names
- Well-established customer relationships
- Proprietary, highly-engineered products
- Common operating processes
- Opportunities for growth and productivity
- Strong cash flow generation



(1) Operating profit margin excludes "Special Items." "Special Items" for each period are provided in the Appendix.

Highly Diversified Business and Customer Profile

Revenue Breakdown (2011)



Broad Blue-Chip Customer Base Across End Markets



Leading product offerings across businesses and end markets driving strong customer relationships.



(1) Represents approximately \$132.5 million of U.S. export sales in 2011.

TriMas Operating Model Drives New Performance Level

Turnaround & Stability

- Implemented repeatable planning process including strategic, people and operating plans/reviews
- Restructured businesses and consolidated management teams
- Enhanced accountability and aligned incentive system with business goals
- Created Global Sourcing Organization and enhanced collaboration
- Established strategic aspirations

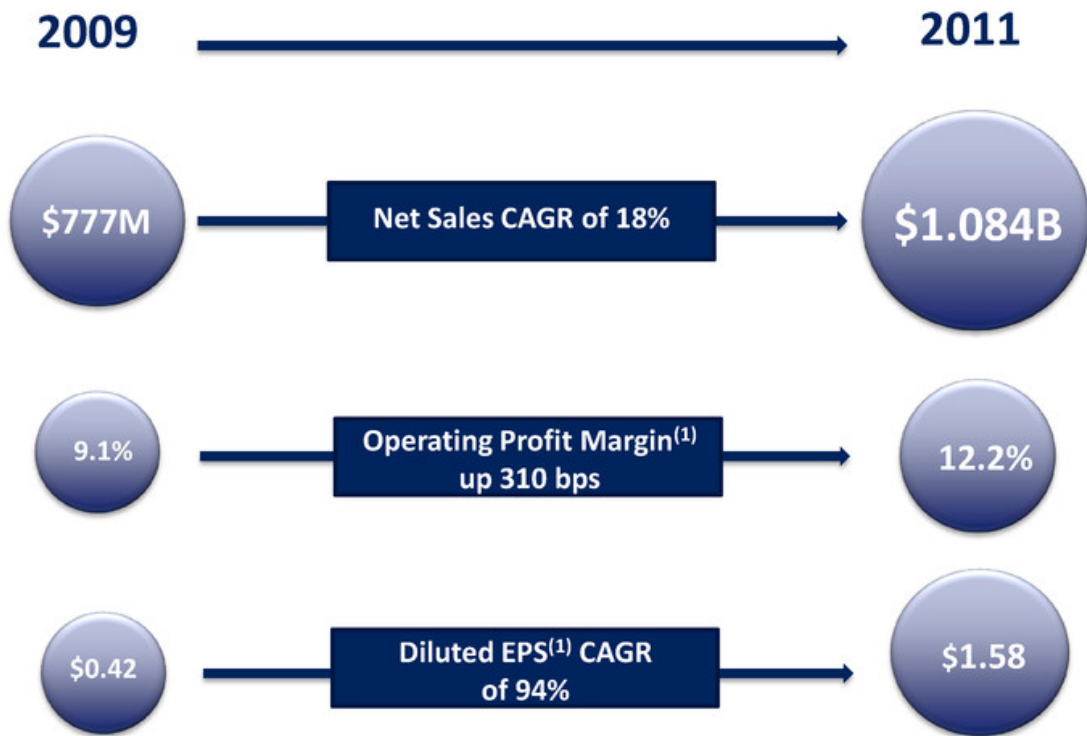


Growth & Continuous Improvement

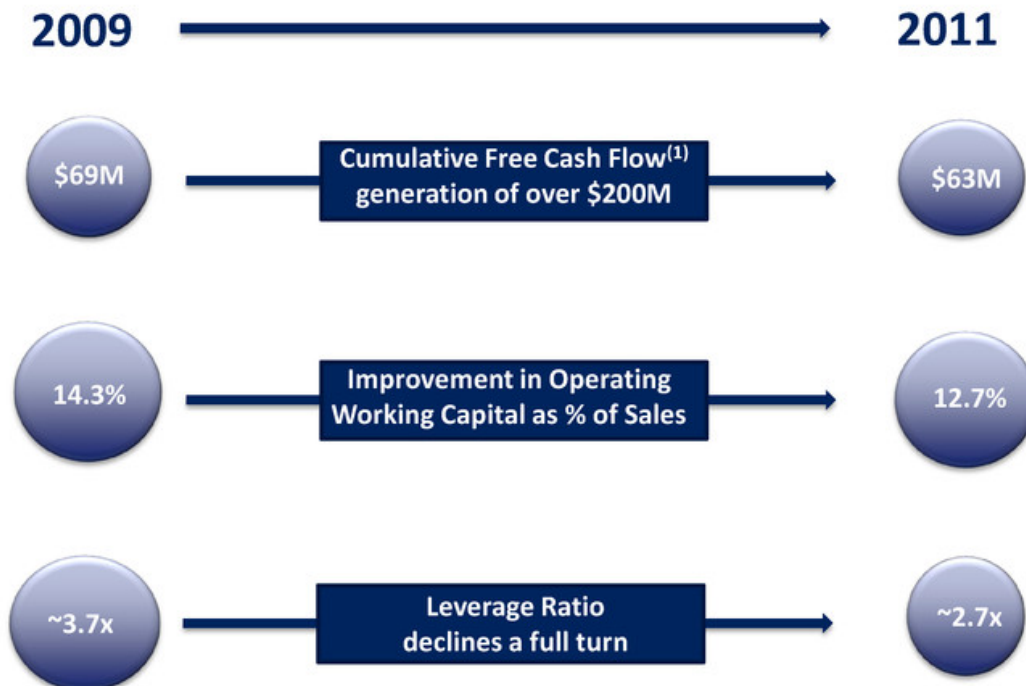
- Successfully launched growth initiatives in every business
 - New products
 - New markets and geographies (including emerging markets)
 - Market share gains
- Use ongoing productivity savings to fund growth and offset inflation
- Focus on continuous margin expansion
- Manage business portfolio and mix to drive growth in higher margin businesses
- Continue to focus on balance sheet strength

*Implemented consistent processes
to maximize performance of diverse businesses.*

TriMas Operating Model Drives Results



TriMas Operating Model Drives Results



TriMas stock has improved from \$1.38 in 2009 to where it is today.



(1) Free Cash Flow is defined as Cash Flows from Operating Activities less Capital Expenditures.

Strategic Aspirations

- Generate high single-digit top-line growth
- Invest in growing end markets through new products, global expansion and acquisitions
- Drive 3% to 5% total gross cost productivity gains annually – utilize savings to fund growth
- Grow earnings faster than revenue growth
- Continue to decrease leverage ratio
- Strive to be a great place to work

TriMas provides engineered and applied product solutions that customers in growing end markets need and value.

Ability to Accelerate Our Strategic Initiatives

- 4,000,000 primary shares priced at \$20.75
- Underwriters have 30-day option to purchase up to an additional 600,000 shares
- Proceeds for general corporate purposes including bolt-on acquisitions, repayment of debt and capital expenditures for growth and productivity

Our 2012 full year outlook for Earnings Per Share, diluted, remains \$1.75 to \$1.85 per share.⁽¹⁾



⁽¹⁾ Diluted earnings per share (EPS) from continuing operations attributable to TriMas Corporation, excluding any events that may be considered Special Items.

Additional TriMas Businesses

Norris Cylinder

- Record past 18 months
- Positive results from prior acquisition of cylinder assets
- Future growth prospects include:
 - Penetrate newer markets (cell towers, mine safety, fire suppression)
 - Continued product extension
 - Exports



Cequent North America

- Consists of Cequent Performance Products and Consumer Products
- Leverage broad product portfolio of industry leading brands
- Continue to bring new products to market
- Continued focus on efficiency and optimizing footprint





Lamons
Kurt Allen, President

Key Messages

TriMas Overview

Packaging

Energy

% of 2011
Revenue



% of 2011
Operating Profit



Aerospace & Defense

Engineered Components

Cequent Asia Pacific

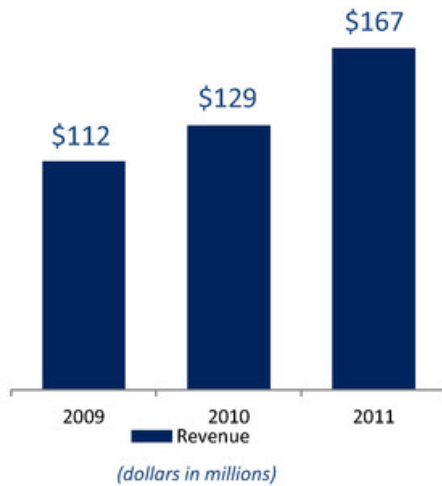
Cequent North America

- Experts at manufacturing and distributing specialty gaskets and bolts
- Local manufacturing and quick delivery model provides competitive advantage
- Replicate U.S. branch strategy to serve major customers globally
- Product expansion underway
- Pursue bolt-on acquisitions to supplement organic growth



Recent History

Lamons Revenue Trend



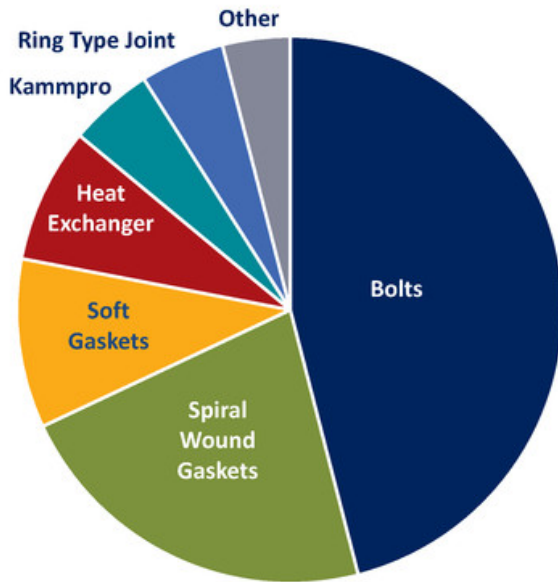
Since 2009:

- Sales CAGR of approximately 22%
- Expanded branch locations from 14 to 20 – several outside of North America
- Increased sales of specialty gaskets and bolts
- Engineered product sales increased
- Continued to capitalize on synergies related to South Texas Bolt & Fitting and recent India acquisition

Rapid growth through product and geographic expansion, as well as the successful integration of bolt-on acquisitions.

Product Overview

2011 Product Mix



Per management estimates

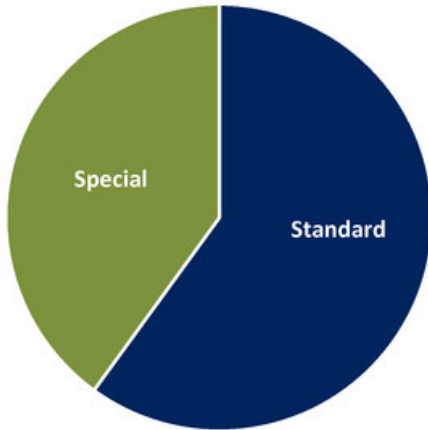
Significant variety of gaskets and bolts
– can vary by size, shape and material



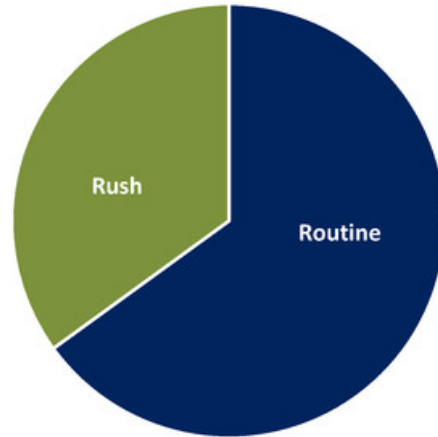
Most significant product growth has been in the bolts category.

Product Overview

2011 Product Mix
Based on Volume



2011 Delivery Time Mix
Based on Volume



Per management estimates

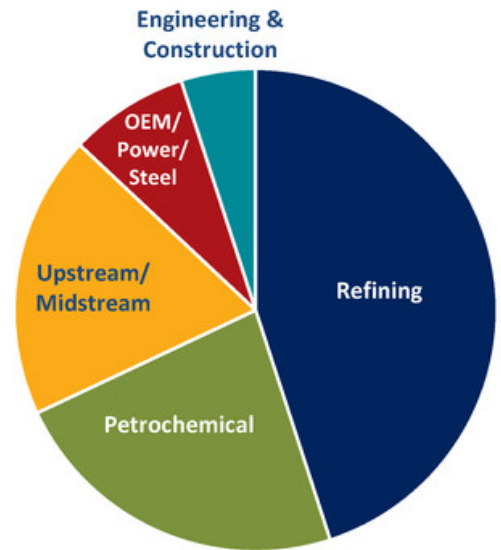
Ability to charge for speed.

Major Customers and Markets

Key Customers



Major Markets



Per management estimates



Long-term relationships and global contracts with key customers create opportunities around the world.

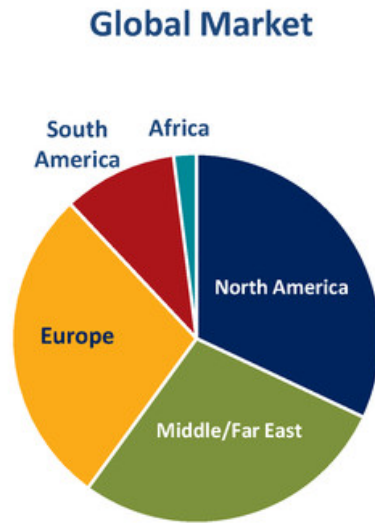
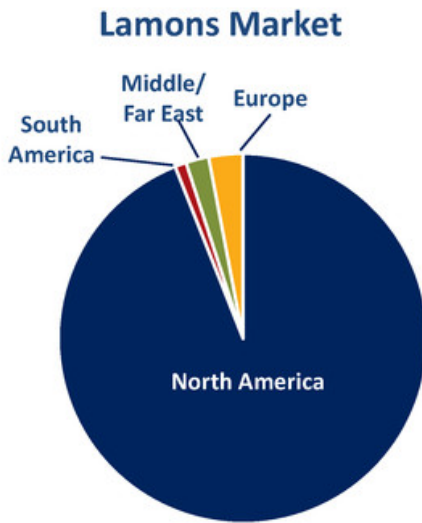
Lamons Opportunities for Growth

- Global Expansion
 - Recent branches
 - Additional opportunities?
- Engineered Products
 - Higher margin
- Specialty Bolts
 - Higher margin



Continued geographic and product expansion will generate future growth.

Branch Expansion to Better Serve Global Customers



New locations since 2009:

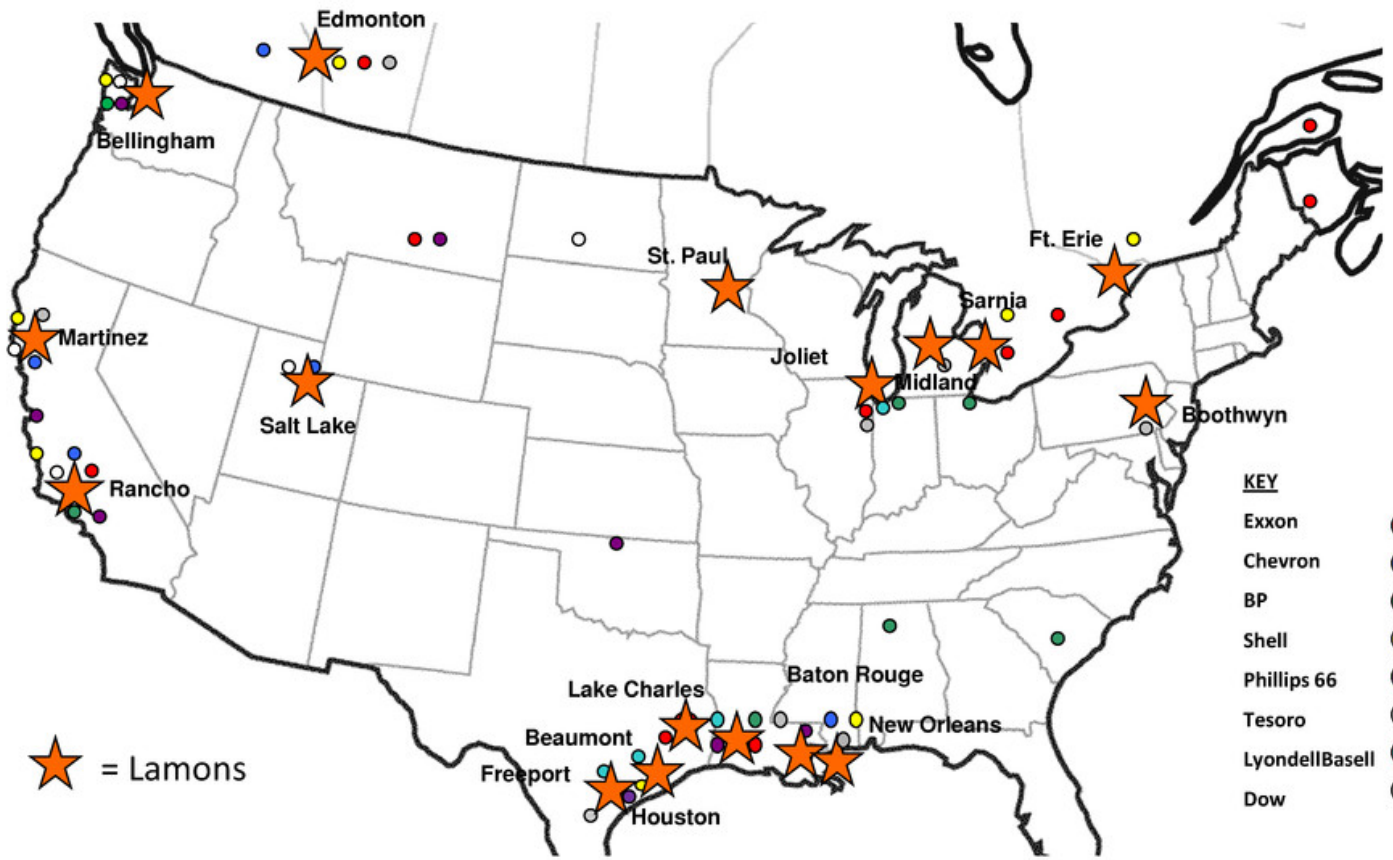
- Midland, Michigan
- St. Paul, Minnesota
- Edmonton, Canada
- Faridabad, India
- Grimsby, United Kingdom
- Singapore
- Tarragona, Spain

Per management estimates

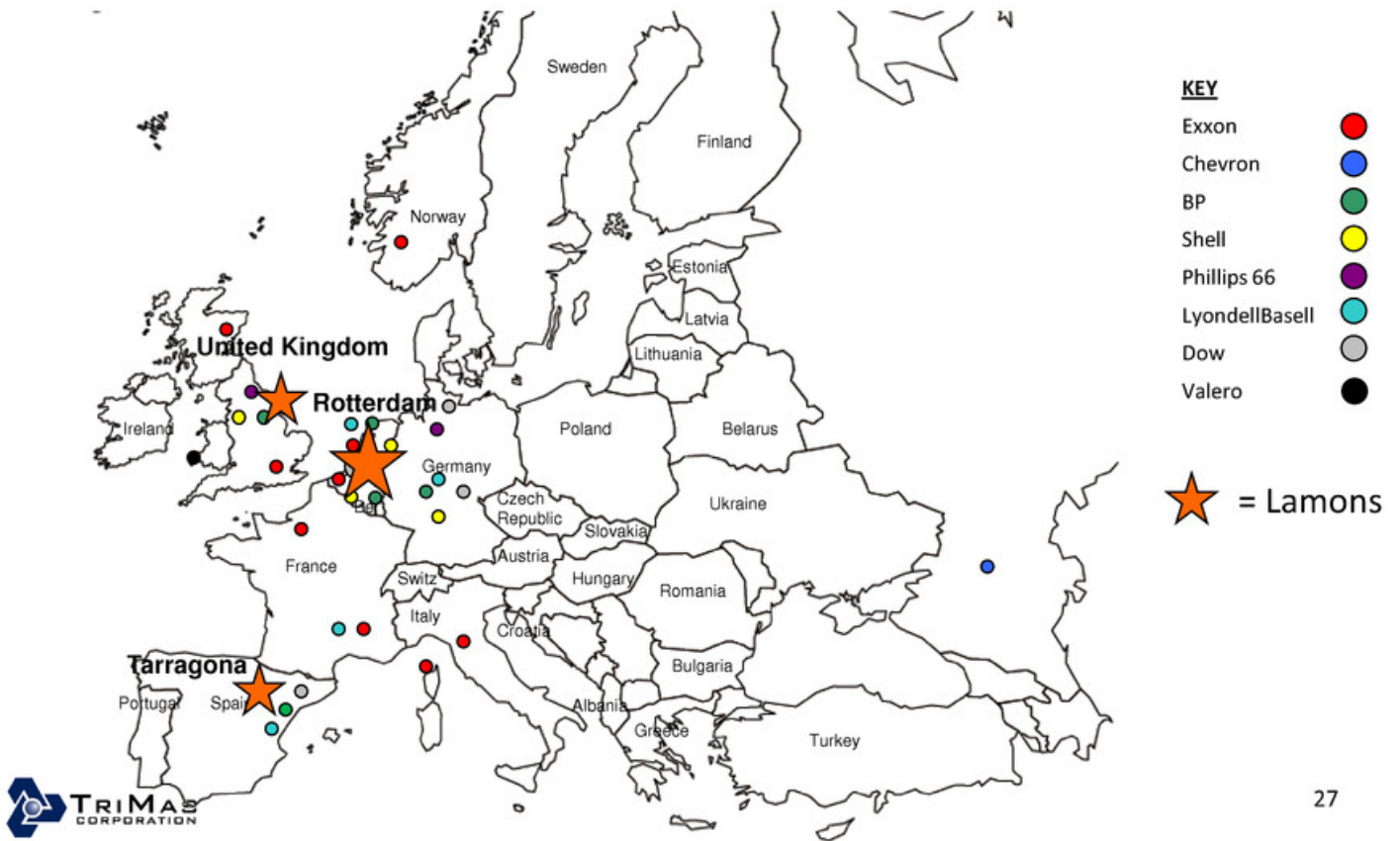


*Follow global customers;
Sealing Global. Servicing Local.*

Branch Expansion



Global Expansion



Global Expansion



Additional Opportunities – Brazil

- Current market estimated:
 - Gaskets: \$75 million
 - Bolts: \$80 million
- Petrobras plans to spend approximately \$225 billion between 2011 and 2015; 57% in exploration and production
- 50 new drilling rigs and 50 FPSO to be built between 2011-2020
- 400,000 barrels per day (bpd) of refining will be added from 2011 to 2015, with another 1,065,000 bpd between 2016 and 2020
- Many U.S. customers already in Brazil

Source: Management estimates and Petrobras webcasted presentation dated 7-26-11



*Opportunity to replicate North American
branch strategy in Brazil.*

Brazil Opportunity

KEY

Petrobras:

● Current Refineries

■ Future Refineries

● Braskem

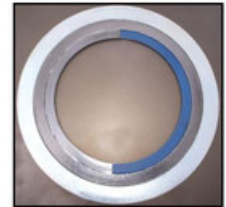
● Dow

● Major Cities



Engineered Products Opportunity

- Upgrade customers to highly-engineered products
 - Refinery market
 - WRI-LP gaskets
 - Offshore/upstream market
 - Inhibitor gaskets
 - All customers
 - Intelligent bolt



Specialty Bolts Opportunity

- Increase specialty bolt volumes and market share
- Continue to leverage acquisition of South Texas Bolt & Fitting
- Further product expansion in North America



*STBF –related bolt revenue has more than doubled since time of acquisition.
More opportunities in the future.*

Key Messages

- Experts at manufacturing and distributing specialty gaskets and bolts
- Local manufacturing and quick delivery model provides competitive advantage
- Replicate U.S. branch strategy to serve major customers globally
- Product expansion underway
- Pursue bolt-on acquisitions to supplement organic growth





Arrow Engine Company
Len Turner, President

Key Messages

TriMas Overview

Packaging

Energy

Aerospace & Defense

Engineered Components



Cequent Asia Pacific

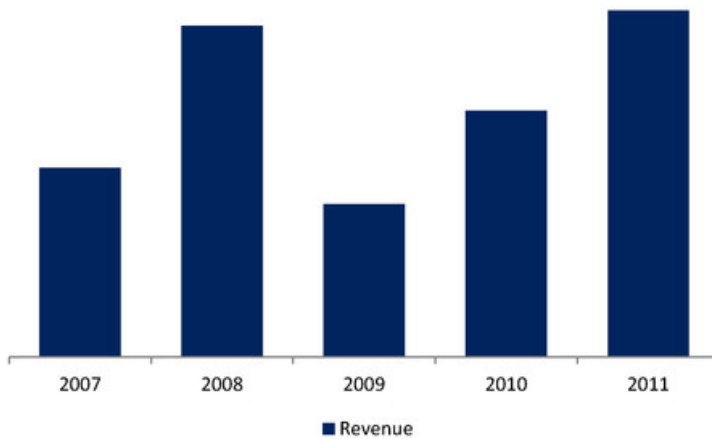
Cequent North America

- Proven track record of rapid growth in new products – continue to add well-site content
- Product diversification decreases cyclicity
- Positive market trends:
 - Shift toward natural gas usage
 - Increased oil drilling activity
 - Increases in liquid-rich shale drilling



Recent History

Arrow Revenue Trends



- Cyclical business, but new product growth has provided diversification into new areas
- Rapid new product expansion in well-site content has more than offset impact from natural gas price declines
- Product mix of more oil than natural gas related products has helped fuel sales growth

Product diversification is offsetting some of the normal cyclicity.

Arrow Overview

- Founded in 1955 as a replacement parts supplier for oilfield engines
- Current management team in place since late 2000
- Added compressor products in 2007
- Bought gas products capability in 2008
- Established electronics/emissions division in 2010



Arrow has added to its product portfolio of additional well site content over time.

Estimated Revenue and Sales

2012 Estimated Revenue by:

End Market



- Pump Jack Power
- Compression
- Gas Production Equipment and Meter Runs

Geography



- U.S.
- Canada
- Mexico
- Other

Oil and Gas



- Oil
- Natural Gas

Per management estimates



Arrow has a large share in focused markets.

Core Products

C-Series Single Cylinder Engines

- Designed for pump jack power
- Fueled by natural gas from the well
- Heavy-duty – Made to withstand years of use



VR Multi-Cylinder Engines

- Gas compression
- Pump jack power



Arrow core products consist of engines and replacement parts.

Core Products

Engine Parts

- For Arrow OEM engines
- Replacement parts for other manufacturers' engines



Chemical Pumps



Arrow continues to advance its legacy products to stay on top of industry trends.

New Products

Compression Products

- VR Compressors (125 - 275 Hp) for production of oil and natural gas from a well
- CNG Compressor Systems for vehicle refueling
- New compressor packaging facility for assembling full compressor packages
- New small Hp compressor (<50 Hp) for vapor recovery (emissions)



New Products

Oil and Gas Production Equipment and Gas Measurement Equipment



New Products

Engine and Compressor Electronic Components

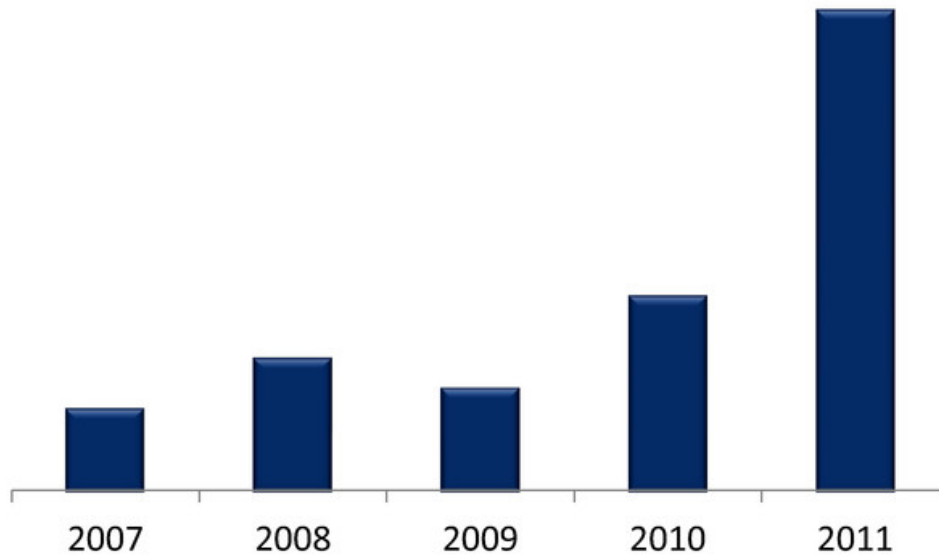
- For engine controls and emissions



Oil and Natural Gas Well-Site Animation

New Products Sales Growth

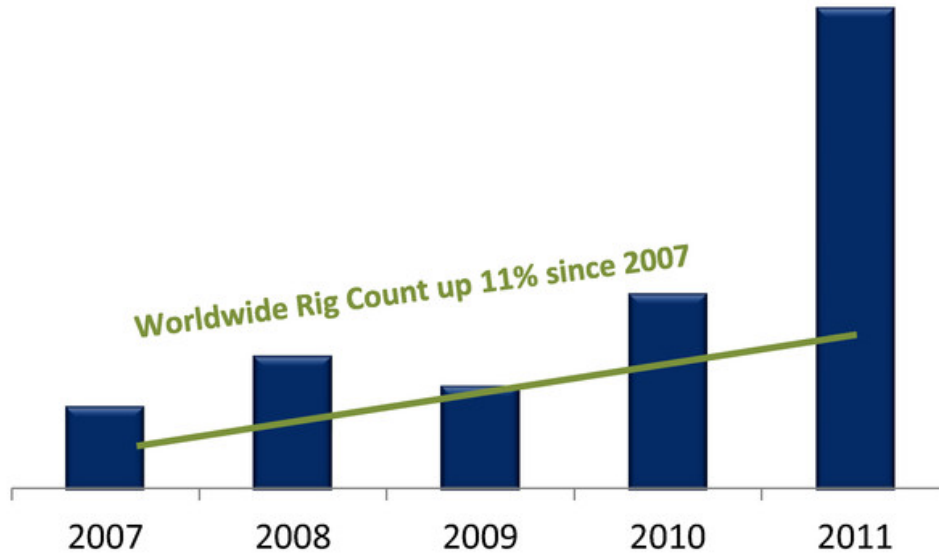
New Product Sales



Growth has been fueled by new product development efforts.

New Products Sales Growth

New Product Sales



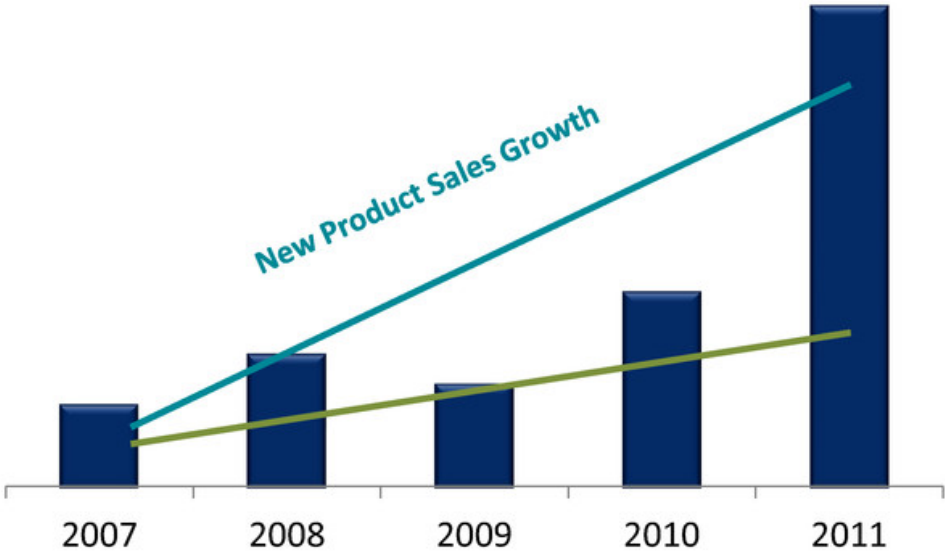
Source: Spears Research Report



Growth has been fueled by new product development efforts.

New Products Sales Growth

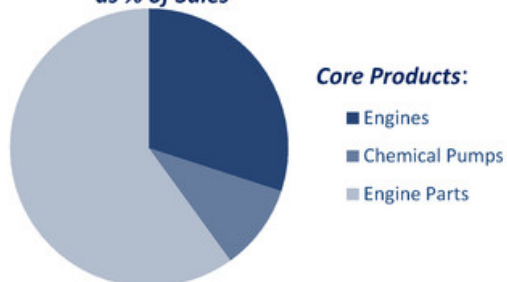
New Product Sales Growth CAGR of 56%



New product sales outpaced growth in rig counts.

Product Expansion Summary

Mid-2000s Product Breakout
as % of Sales

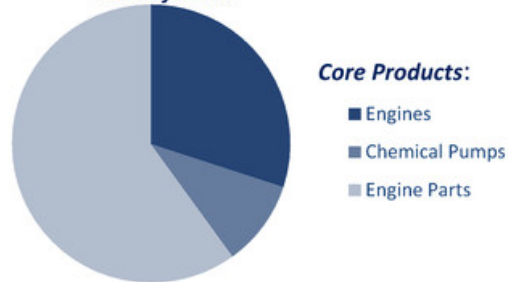


Per management estimates

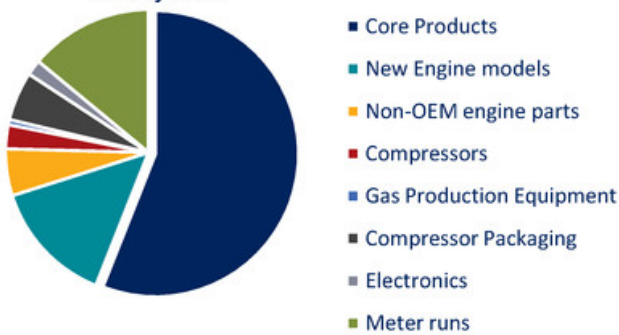
During mid-2000, core products consisted of three main product groups.

Product Expansion Summary

Mid-2000s Product Breakout
as % of Sales



2011 Product Breakout
as % of Sales



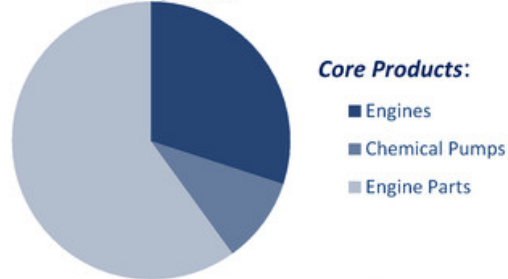
Per management estimates



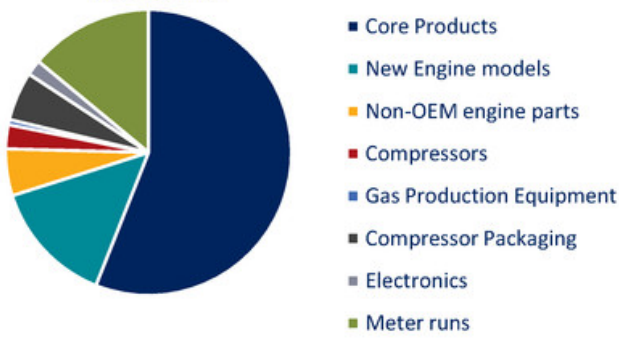
By 2011, Arrow was a very different looking company.

Product Expansion Summary

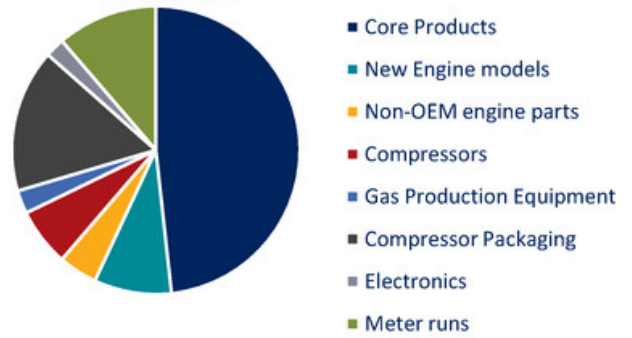
Mid-2000s Product Breakout
as % of Sales



2011 Product Breakout
as % of Sales



Estimated 2015 Product Breakout
as % of Sales



Per management estimates

Growth fueled by new products and new applications in 2015; approximately 50% of sales is expected to be from newer products.

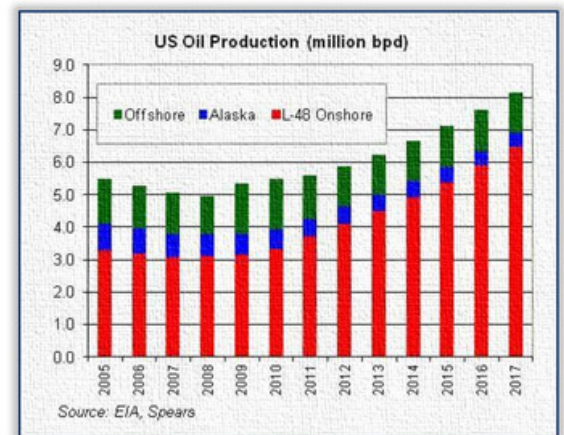


Positive Market Trends

Near-term

- Oil drilling where Arrow has higher well content is expected to be up over the next few years
- Canada will also be strong – expected increase in oil drilling
- Continued expansion of well completion equipment will fuel continued growth

U.S. Oil Production 2005-2017



Positive Market Trends

Longer-term

- Expanding shale drilling where more production equipment is needed earlier in the wells' life cycle
- Tightening environmental standards will lead to additional well content (engine controls and scavenging compressors)
- CNG vehicle growth is a potential upside for Arrow



Key Messages

- Proven track record of rapid growth in new products – continue to add well-site content
- Product diversification decreases cyclicalty
- Positive market trends:
 - Shift toward natural gas usage
 - Increased oil drilling activity
 - Increases in liquid-rich shale drilling





Break and Q & A



Rieke Packaging Systems
Lynn Brooks, President

Key Messages

TriMas Overview

Packaging

% of 2011
Revenue



% of 2011
Operating Profit



Energy

Aerospace & Defense

Engineered Components

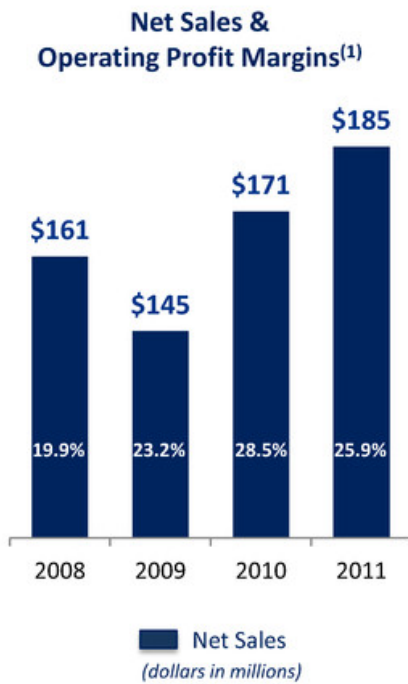
Cequent Asia Pacific

Cequent North America

- Maintain leading market share in industrial products for North America and Europe
- Protect our technology—majority of revenue is IP-protected
- Grow revenue of specialty dispensing and closure systems
- Continue geographic expansion
- Leverage strategic bolt-on acquisitions



Recent History



- Enhanced specialty dispensing and closure systems product offering through product development and recent bolt-on acquisitions
- Launched sales efforts in emerging markets
- Continued productivity efforts and lean initiatives
- Continued to leverage flexible manufacturing footprint – adding regional manufacturing

Consistent profitability despite economy; focus on specialty systems in growing end markets paying-off.



(1) Operating profit margin excludes "Special Items." "Special Items" for each period are provided in the Appendix.

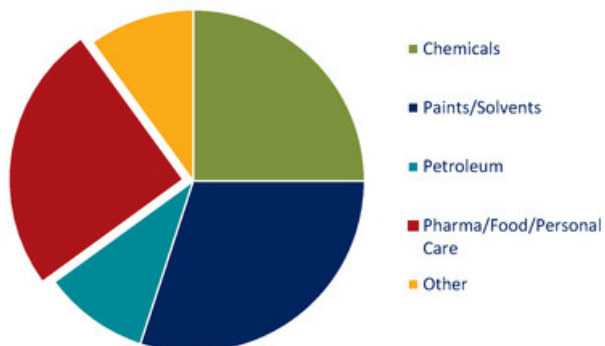
Product Overview

- Diverse products designed to enhance customers' ability to store, transport, process and dispense

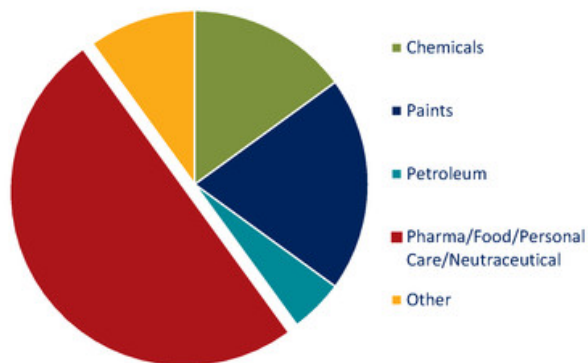


5 Year Evolution

2008 Revenue



2012 Revenue Estimate



Per management estimates

Packaging Segment Dynamics:

- Industrial product growth at GDP
- Dispensing/delivery system growth is 2-4 times industrial growth rate
- Much larger market size in dispensing
- Dispensing market is fragmented with more “individualized” requirements (not a standard)
- Margins will be similar over time
- Geographic expansion



Significant opportunities for growth through product extension and geographic expansion.

Rieke Differentiation

- Customized solution – focus on customer needs and application versus “one size fits all”
- Intellectual property
- Significant technical support and engineering
- Speed and delivery advantages – start to finish time
- Broader geographic presence

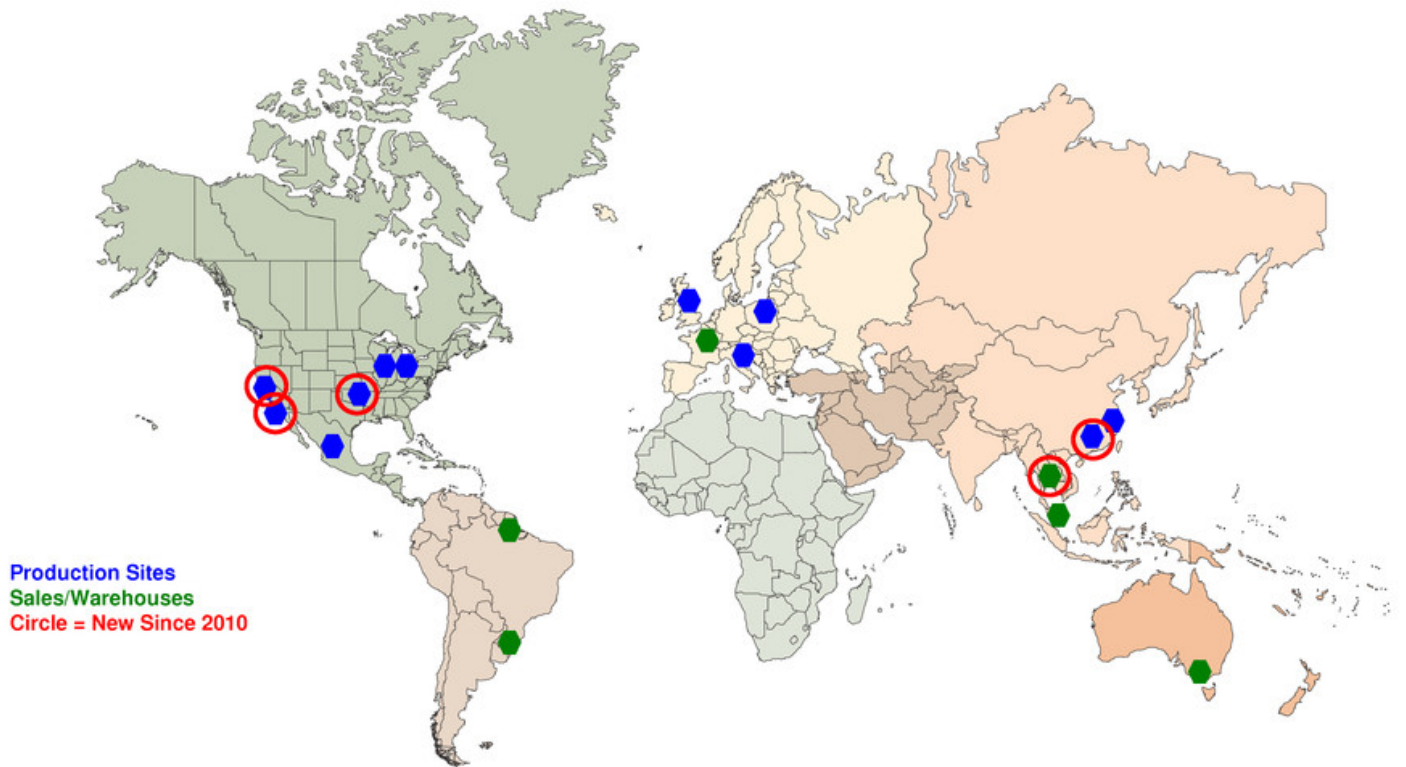


Rieke's technical support and engineering capabilities solve customer application problems.

Key Customer Base



Geographic Footprint



Rieke is a global business and will continue to expand geographic coverage.



Recent Acquisitions

Innovative Molding - Rohnert Park, California

- Completed August 2011
- Internal threaded plastic closures for the food and nutraceutical markets
- Reasons for acquisition:
 - Five-year growth rate approx. 15% per year
 - Regional player—customers want manufacturing capabilities east of the Rockies
 - Latin America opportunities
- Synergies
 - Food market
 - Geographic production opportunities
 - Rieke materials knowledge
 - COSTCO



Recent Acquisitions

Arminak & Associates - Azusa, California

- Completed February 2012
- Dispensing and delivery systems
- Primarily North American revenue
- Reasons for acquisition:
 - Expanded product lines
 - Excellent sales and business development
 - Large customer base
 - Speed to market
- Synergies:
 - Rieke manufacturing capability
 - International
 - Additional product development personnel



Margin Performance

- No significant difference between industrial closures and specialty systems
 - Pricing elasticity
 - Low-cost production via China and/or full automation
 - Technical design advantages
 - Transfer raw material specs at Innovative
 - Complete automation projects at Innovative and Arminak
 - Arminak – third party suppliers; international freight opportunities
- How?
 - Consistent cost efficiencies
 - Technical capabilities and speed to market wins new business at good margins

Strategy Moving Forward

- Maintain market share in industrial base
- Expand geographic footprint of Innovative product line
- Provide regional manufacturing to service major customer requirements
- Focus on growth opportunities in dispensing and delivery systems
 - Expanded product lines now available
 - Project list still significant - “differentiate”
- Expand geographically (customer led)
- Pursue bolt-on acquisitions focused on companies located in North America, Europe and Asia (technology is in Europe)
- Create/maintain IP protection or other barriers to entry



*Significant growth opportunities in specialty systems
and geographic expansion.*

Key Messages

- Maintain leading market share in industrial products for North America and Europe
- Protect our technology—majority of revenue is IP-protected
- Grow revenue of specialty dispensing and closure systems
- Continue geographic expansion
- Leverage strategic bolt-on acquisitions





Monogram Aerospace Fasteners
David Adler, President

Key Messages

TriMas Overview

Packaging

Energy

Aerospace & Defense

% of 2011
Revenue



% of 2011
Operating Profit



Engineered Components

Cequent Asia Pacific

Cequent North America

Monogram is positioned for revenue and earnings growth due to:

- Unique offering
- Increased content on composite aircraft
- Trends toward robotic assembly and one-sided installation
- Preferred supplier relationships
- Innovation of new products and processes
- Global network



Recent History

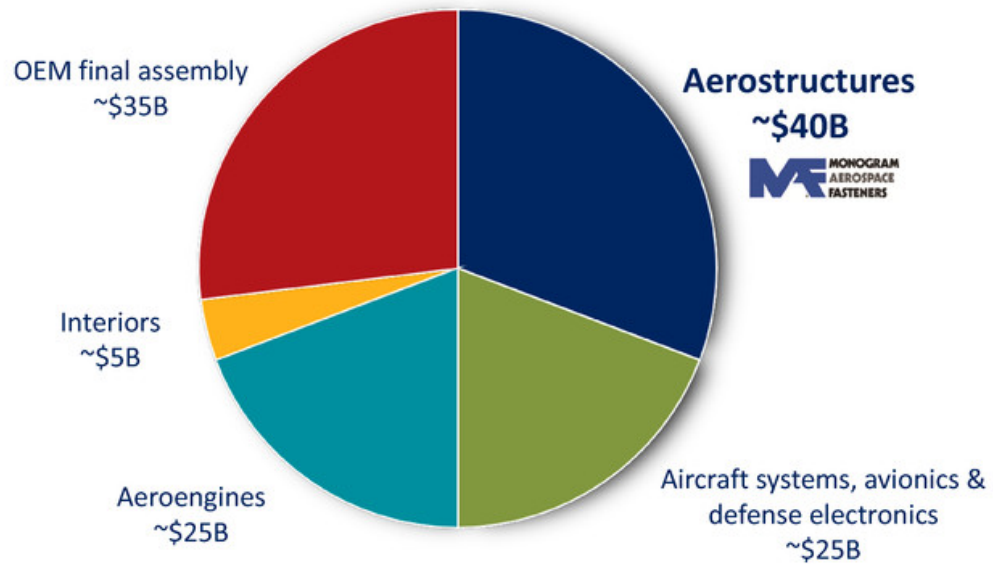
Monogram Revenue and Operating Profit Trends



- 2012 revenue estimates back to peak levels – backlog at 5-year high
- Margins climbing back while investing in future growth
 - Doubled the number of R&D engineers
 - Increased emphasis on innovation
 - Invested capital to grow business and improve service to customers
- Improved customer relationships
- Positive customer feedback regarding one of the lowest cycle times in the industry
- Launched lean and productivity initiatives

Aerospace Market

Aircraft Production Value Breakdown
2011 Market ~\$130B



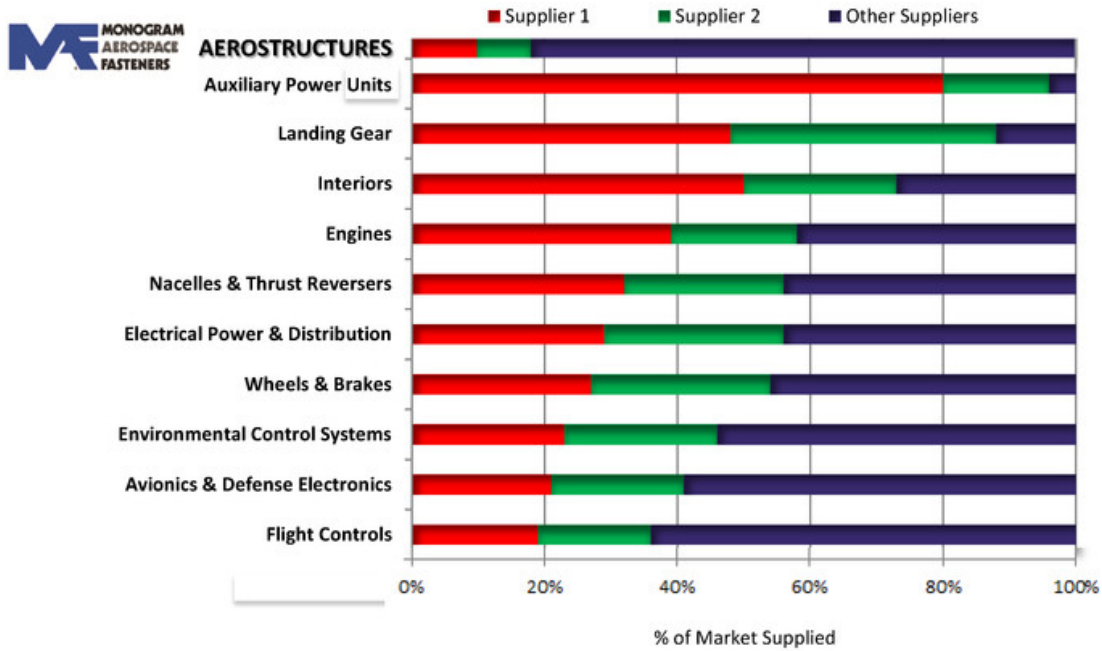
Source: ICF International



Plenty of opportunity in a large growing market.

Aerospace Market

Market Share – Top Two Suppliers



Source: ICF International



Fragmented market affords Monogram the opportunity to increase product applications, compete with high margins and consider potential acquisitions.

Monogram's Unique Offering

- Highly engineered and superior products
- Long development cycles
- Experienced team focused on product development and continuous improvement
- Reputation for quality and consistent lead times
- Blind bolts are preferred approach for automated aircraft assembly and one-sided installations



In addition to product differentiation, intellectual property, long development cycles and a long specification process create barriers to entry.

Increased Content on Composite Aircraft

Approximate Monogram Content per Airframe

Legacy Aircraft		Composite Aircraft Designs	
• 767	\$30K	→	• 787 \$200K
• A330	\$25K	→	• A350 \$160K
• A320	\$20K	→	• A320NEO \$35K
• 737	\$20K	→	• 737MAX \$40K
			• A380 \$200K
• G5	\$10K	→	• G650 \$20K
			• Bell 525 TBD
			• KC 390 TBD



Examples per management estimates

Monogram expects to have significantly more content on several newer, composite aircraft programs compared to legacy programs.

Trends – Robotic Assembly and One-sided Installation

- Industry trends toward robotic assembly and one-sided fastener installation
- Customer benefits include:
 - Reduced airframe assembly labor costs
 - Improvement in assembly throughput
 - Elimination of assembly variability
- Blind bolts are inherently easier to adapt and better suited to automation than two-piece fastening systems

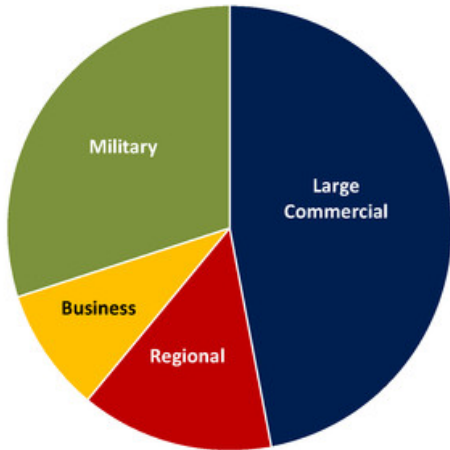


Monogram has partnered with top integrators in promotion and supply of automated fastening systems.



Preferred Supplier Partnerships with Customers

Sales by Aircraft Type



Based on 2011 management estimates

Key Customers



Monogram provides superior quality and consistent lead times to ensure positive customer feedback.

Preferred Supplier Partnerships with Customers



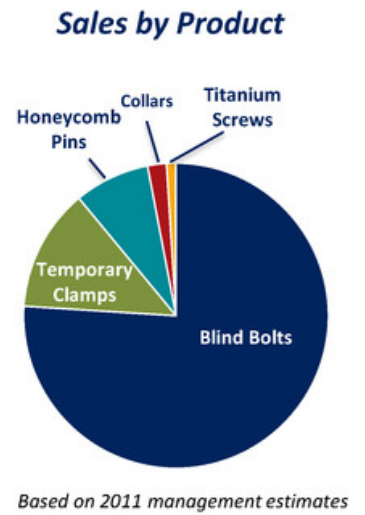
Monogram's internal robotic assembly process and tooling enhancements create an advantage with customers



Leader in automated processes for fastener assembly and secondary operations with impressive lead times and repeatable quality.

Product Innovation Overview

Monogram's Position in the Market Place			
Category	Estimated Market Size	Approximate Market Share	Market Trend
Blind Bolts (Threaded & Pull Type)	\$200 million	25%	↑
Temporary Clamps	\$12 million	40%	↑
Titanium Screws	\$450 million	<1%	↑
Collars	\$180 million	<1%	↑
Honeycomb Pins	\$5 million	75%	→

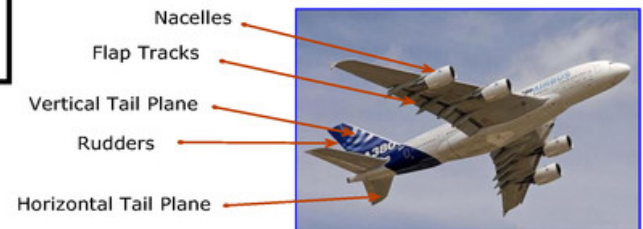


Monogram works with customers to provide additional product solutions.

Product Innovation - Blind Bolt Opportunities

Category	Market Size	Our Market Share	Market Trend
Blind Bolts (Threaded & Pull Type)	\$200 million	25%	↑

Typical Applications



- Develop OEM customer specific applications for new products
- Partner with customers and automation companies to reduce costs and maintain delivery schedules
- Complete proprietary fastener development
- Products include:
 - **Composi-Lok^{®3}** - eliminates secondary shaving task
 - **Composi-Lite[™]** - reduces aircraft weight
 - **SuperFlush[™]** - cosmetic/aesthetic recess-free design for fuselage join
 - **OSI-Bolt[®]** - can replace 95 KSI pin and collar systems (one-sided installation)
 - **Radial-Lok[®]** - unique radial expansion fastener for fatigue improvement and lightning strike resistance
 - **Visu-Lok[®]** - for metal aircraft structures
 - **Mechani-Lok[™]** - replaces 95 KSI bolts in engine inlets

Product Innovation - Temporary Fastener Opportunities

Category	Market Size	Our Market Share	Market Trend
Temporary Clamps	\$12 million	40%	↑

- Manufacture in low cost country
- Work with automation companies so OEMs can install temporary fasteners by automation
- Products include:
 - **Wedglock** - market leader for temporary fasteners that provide clamping during aircraft assembly
 - **DAD Bolt** - new product geared towards automation and composite aircrafts should drive additional share
 - Designed for extremely high clamp loads
 - Provides wide bearing footprint for composite
 - First production parts shipped to Airbus in April for first A350 wing assembly



Product Innovation - Titanium Screw Opportunities

Category	Market Size	Our Market Share	Market Trend
Titanium Screws	\$450 million	<1%	↑

- Manufacture titanium (higher margin) screws in a low cost country
- Improve manufacturing methods, lead times and delivery
- Standard product; many competitors in low-end alloys and stainless steels
- Alcoa and Precision Castpart Corporation have the majority of titanium screw market share today



Product Innovation - Collar Opportunities

Category	Market Size	Our Market Share	Market Trend
Collars	\$180 million	<1%	↑

- Utilize new facility in Arizona for collars – slated to open summer 2012
- Allows California facility to focus on blind bolts – improves blind bolt output
- Use proprietary, simplified manufacturing processes reducing manufacturing costs and lead times
- Standard product supplied by Alcoa, Lisi and Precision Castpart Corporation



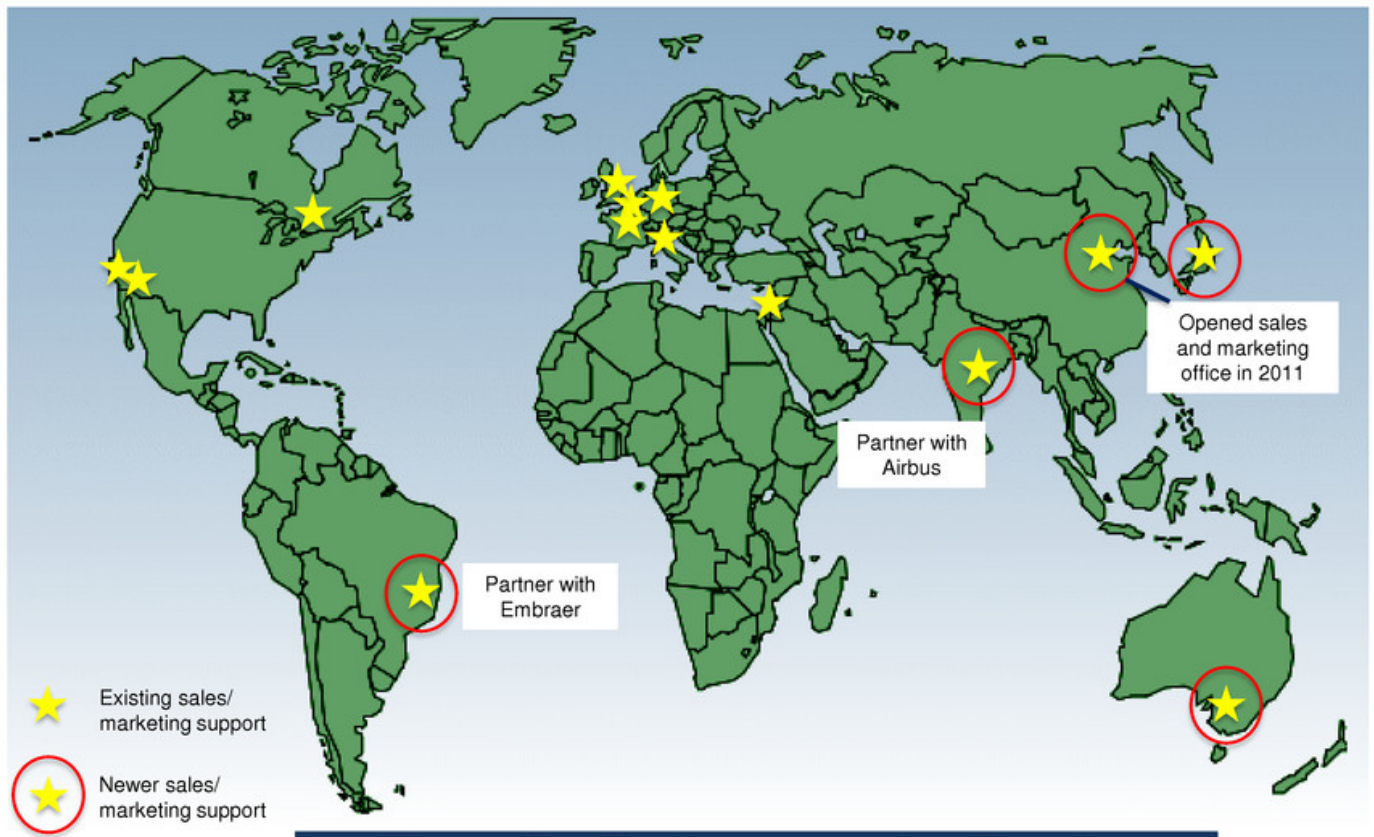
Product Innovation – Honeycomb Pin Opportunities

Category	Market Size	Our Market Share	Market Trend
Honeycomb Pins	\$5 million	73%	➔

- Productivity opportunity, while maintaining market share of mature product
- Reduce cost by eliminating operations
- Maintain short lead times and superior on time delivery
- Largest customers: Goodrich (UTC), MRAS, Spirit and Aircelle (Safran)



Global Network



Monogram is positioned to serve new and emerging markets by leveraging sales and engineering networks.

Key Messages

Monogram is positioned for revenue and earnings growth due to:

- Unique offering
- Increased content on composite aircraft
- Trends toward robotic assembly and one-sided installation
- Preferred supplier relationships
- Innovation of new products and processes
- Global network





Break and Q & A



Cequent Asia Pacific and Africa
Carl Bizon, President

Key Messages

TriMas Overview

Packaging

Energy

Aerospace & Defense

Engineered Components

Cequent Asia Pacific

% of
2011 Revenue



% of
2011 Operating Profit



Cequent North America

- Leader in towing systems for the Australian market
- Growth opportunities:
 - Regional customers in new geographies
 - Existing customers in adjacent products
 - Existing products in new geographies
- Consolidating two facilities into a state of the art production facility in Australia



Recent History

Revenue Trends

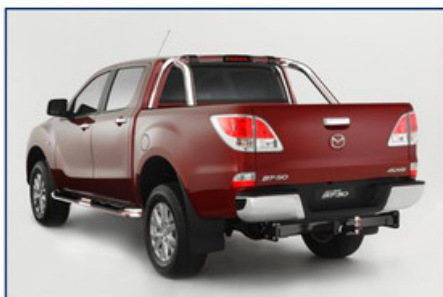
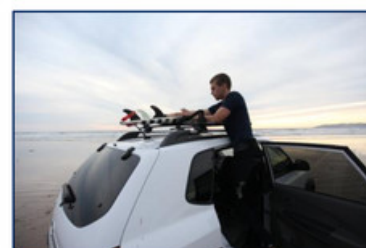


- Significant new sales awards – sales CAGR of 21% in since 2009
- Developed new major product line in tubular accessories – providing an accelerant for growth
- Developed and executed growth plans into the emerging markets of Asia and South Africa
- Positive mix shift to SUVs - away from passenger vehicles
- Improved utilization of low cost country manufacturing footprint in Thailand – leading to improved margins



Track record of revenue growth despite recent natural disasters in region.

Products



Unique product offering provides opportunities for growth.

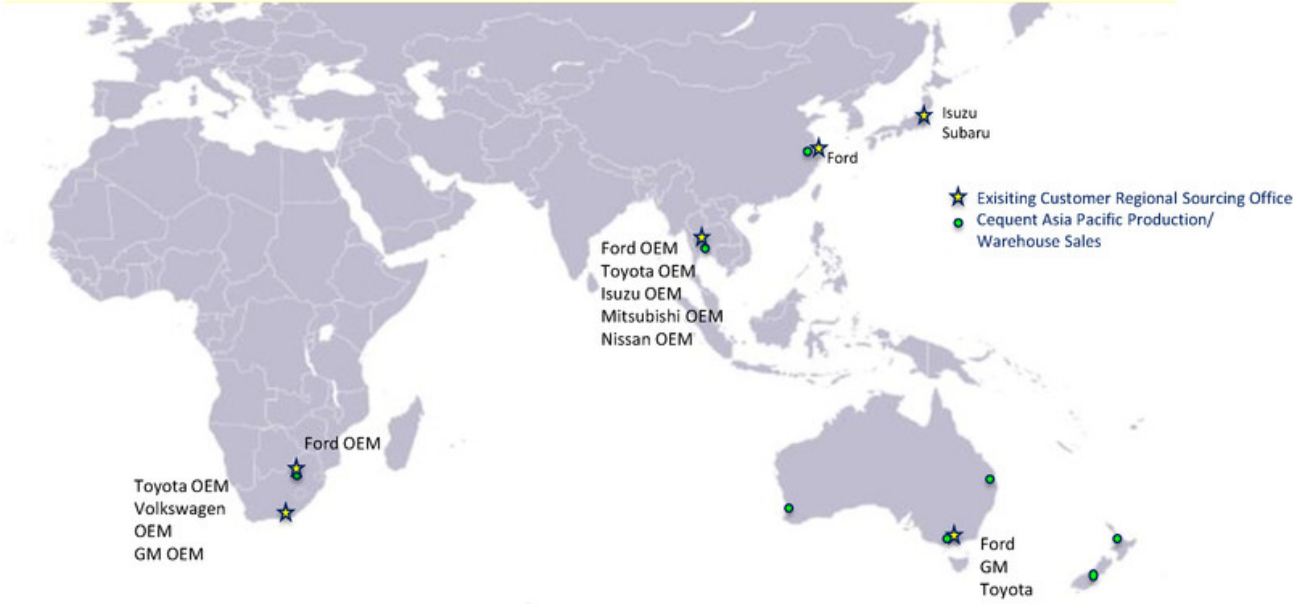
Differentiation

- Leading supplier of towing systems, brand strength and reputation
- Broad product offering – product and distribution innovation
- National distribution channels
- Design and innovation capability – superior engineering and design support in quality critical applications
- Flexible manufacturing footprint – continue to evolve
- Market leading technology
- Track record of quality

Growth Opportunities

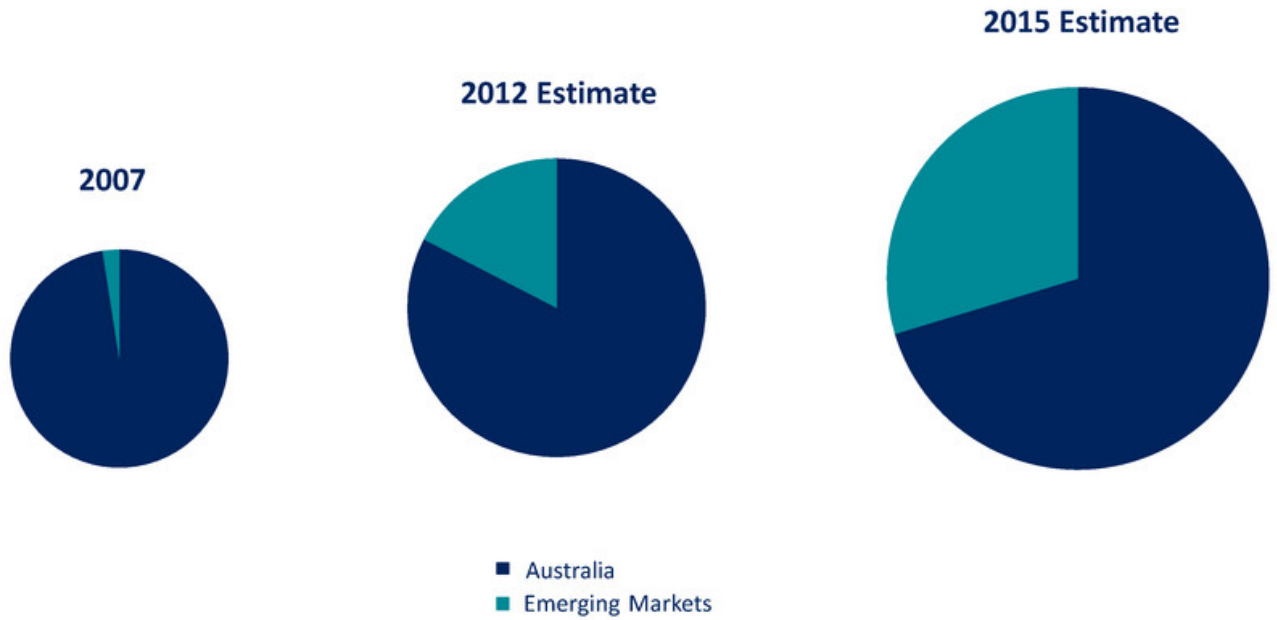
- Expansion into new geographies provides growth
 - OE customers desire for consolidated supply and development protocols
 - Provides new markets for our industry leading brands
- Drive share growth in traditional markets and with known customers – while still expanding margins
- Significant growth opportunities in adjacent products – customers see value in total offer

Regional Market View



Projected Emerging Market Growth

Revenue



Based on management estimates



By 2015, approximately one third of sales expected to be outside Australia.

Expansion in Asia

- Established in 2006, Thailand has provided base level capacity at low cost – now becoming the major supply source for our region
- Securing local business was slow initially – leveraging of existing customer relationships into new business delivered both growth and pathways into new adjacent product categories
- Products made in Thailand are delivered on vehicles in more than 100 different countries
- Facilitated sales into Asia, South America and South Africa



Presence in Thailand evolves to include in-country sales efforts, as well as regional low cost country manufacturing.

Plant Consolidation

- Recently completed migration from two legacy plants in Melbourne to a new purpose built facility
- Investment in state of the art metal cutting and fabrication equipment
- Installation of market leading coating technology – resets benchmark regionally for product type



Key Messages

- Leader in towing systems for the Australian market
- Growth opportunities:
 - Regional customers in new geographies
 - Existing customers in adjacent products
 - Existing products in new geographies
- Consolidating two facilities into a state of the art production facility in Australia





TriMas Value Proposition
Mark Zeffiro, CFO

TriMas Value Proposition



Clear goals, high-performance teams and streamlined processes drive enhanced results.



- Combination of long and short cycle businesses
- Diverse, blue-chip customer base – no customer with significant level of total company sales
- Increasing exposure to new and emerging markets, while maintaining share in existing markets
- Opportunities to leverage global footprint
- Focused markets with good secular momentum

Balanced
Portfolio



Productivity



Growth
Opportunities



Increased
Enterprise
Value

- 3%+ total gross cost productivity in 2012 plans
- Global sourcing group expanding in Mexico, Brazil and India
- Lean initiatives embraced across the businesses
- Productivity initiatives and kaizen events taking place in all functions
- Recent emphasis on new high-efficiency machinery
- Ongoing restructuring to ensure best cost producer status
- Continuing to expand flexible, low-cost manufacturing footprint

Balanced Portfolio



Productivity

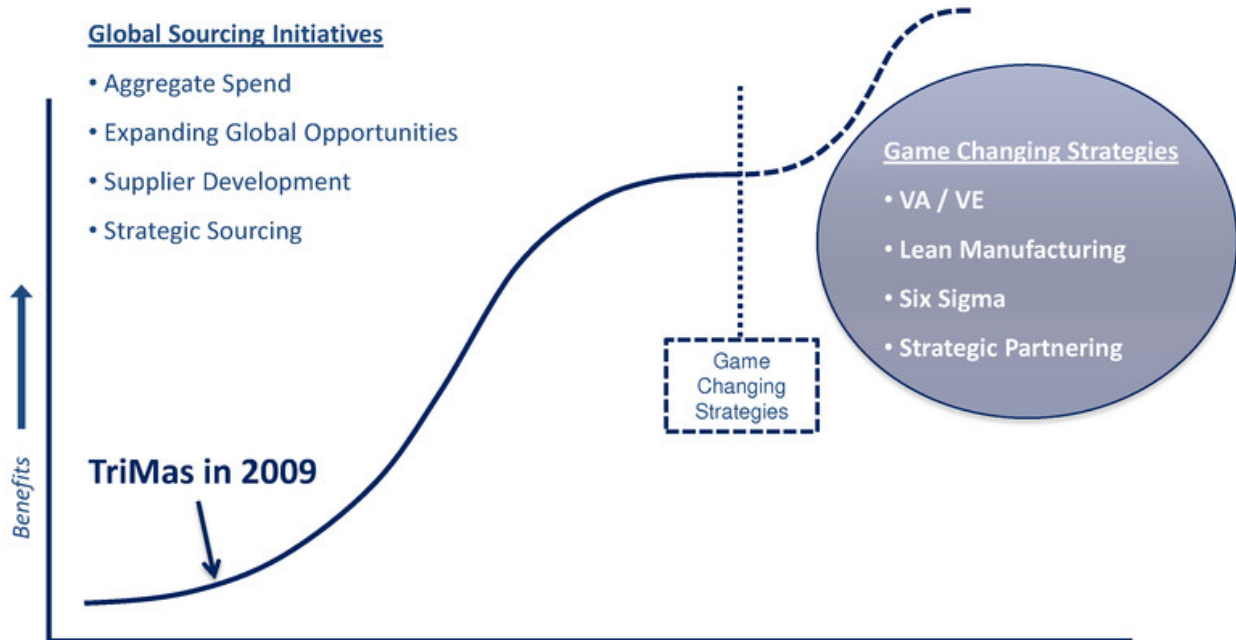


Growth Opportunities



Increased Enterprise Value

Productivity Maturity Curve



Balanced
Portfolio



Productivity



Growth
Opportunities



Increased
Enterprise
Value

Productivity Maturity Curve





- Defined & deployed the TriMas Operating System
 - Multiple teams actively working on value-stream mapping
 - Standardized problem solving methodology and KPI's across the company (safety, quality, delivery and cost measures)
- Recent Lean examples:
 - Lamons – Bolt Assembly Cell
 - Significant reduction in lead times (days to < 1 day), material handling (56 touches to 14) and floor space (>33% less space)
 - Significant increases in throughput and productivity
 - Innovative Molding
 - Limiting tooling setups and increasing product throughput

Balanced
Portfolio



Productivity



Growth
Opportunities



Increased
Enterprise
Value

Non-Operational Efficiencies

- Lower interest rates
- Continue deleveraging
- Tax rate efficiency
- Drive corporate efficiency and leverage infrastructure
- Improve deployment of cash



*\$10+ million in opportunities targeted;
provides additional levers to improve EPS.*

Balanced Portfolio



Productivity

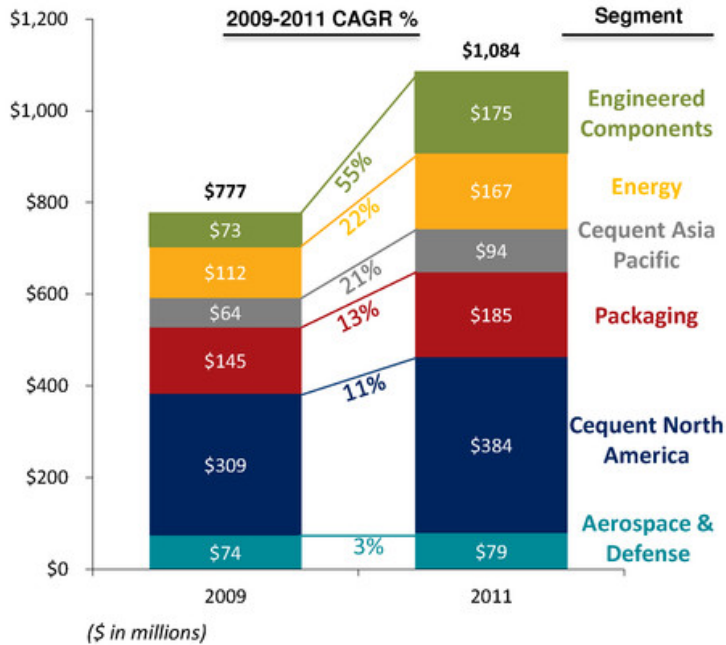


Growth Opportunities



Increased Enterprise Value

Growth by Segment



Future Growth Opportunities

- New specialty dispensing/closure products for consumer applications
- Growth in Asian markets
- Recent bolt-on acquisition synergies
- New branch ramp-up
- Opportunities in Brazil
- Expanding product range for composite aircraft applications
- Global sales expansion, including Asia
- New cylinder applications and exports
- Expanded well-site content
- Natural gas compressor packaging and shale field opportunities
- OEM wins for engineered, heavy duty trailer products
- Thailand-based automotive OEM wins





Strong growth through market share gains, product innovation, geographic expansion, acquisitions and increased end market demand.

Balanced
Portfolio

Productivity

Growth
OpportunitiesIncreased
Enterprise
Value

Recent Selected Acquisition History

Date	Target	Acquisition Price (\$mm)	Est. Annual Sales (\$mm)	Segment	Description
Feb-12	 Arminak & Associates	\$67	\$60	Packaging	• Designer and distributor of specialty dispensing products for cosmetic, personal care and household product markets
Aug-11	 INNOVATIVE	\$27	\$28	Packaging	• Designer and manufacturer of plastic closures for bottles and jars for the food and nutrition industries
Oct-10		\$18	\$15	Energy	• Manufacturer and distributor of customized bolts, industrial fasteners and specialty products for oilfield and industrial markets
Jun-10	 Taylor-Wharton	\$11	\$17	Engineered Components	• Manufacturer of acetylene, high pressure and specialty cylinders

Since 2009, TriMas has successfully acquired and integrated numerous "bolt-on" acquisitions.

Balanced
Portfolio



Productivity



Growth
Opportunities



Increased
Enterprise
Value

- Disciplined process to evaluate and execute bolt-on acquisitions
- Target identification often driven by business leader
- Target criteria:
 - Supplement our existing product lines
 - Expand market or geographic coverage
 - Gain access to or expand additional distribution channels
 - Realize revenue as well as cost synergies
 - Avoid bid process
 - EPS accretive in first year



*Robust pipeline of bolt-on acquisitions;
disciplined approach to evaluate and execute.*

Balanced Portfolio

×

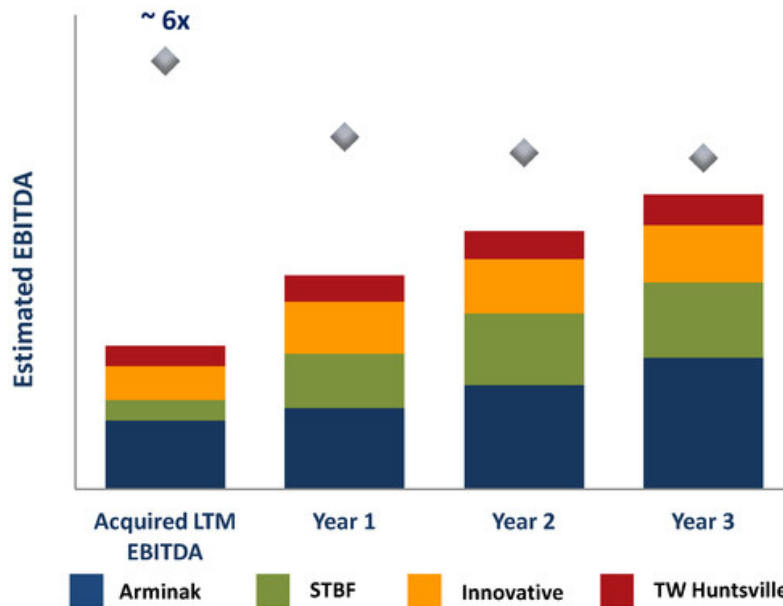
Productivity

×

Growth Opportunities

=

Increased Enterprise Value



Management estimates an average 6 times LTM EBITDA multiple paid upon acquisition, which decreases each year as synergies are realized

- Revenue synergies achieved quickly
- Manufacturing footprint leverage
- Purchasing synergies
- Apply lean principles

Bolt-on acquisitions create value through effective buying, fast integration, pre-identified synergies and aligned incentive systems.



	2009 - 2011
Sales ⁽¹⁾ CAGR	18%
EPS ⁽¹⁾ CAGR	94%
Deleverage	To 2.67x
Return on Capital ⁽²⁾	Up ~750 bps
Market Cap ⁽³⁾	Up almost \$600M

- (1) From continuing operations, excluding Special Items. Special Items for each period are provided in the Appendix.
- (2) Return on Capital is calculated as operating profit, excluding Special Items and after taxes, divided by the sum of the book value of debt and equity less cash on hand.
- (3) Market cap was approximately \$46.4 million on 12/31/08 and \$621.3 million on 12/31/11. Following our equity offering in May 2012, our market cap was approximately \$810.4 million on 5/11/12.



Execution of strategic initiatives will drive additional value.

TriMas Value Proposition



Clear goals, high-performance teams and streamlined processes drive enhanced results.



Questions and Answers

All



Closing
Dave Wathen, TriMas President and CEO

TriMas Key Messages

- Highly-engineered products serving defensible, focused markets
- TriMas Operating Model is working well and delivering results
- Continuous productivity improvements fund growth initiatives and margin expansion
- Significant opportunities for organic growth and bolt-on acquisitions
- Business units managed by experienced leaders and industry experts
- Multiple levers to drive EPS growth and enhance stakeholder value



TriMas Investor & Analyst Day Presentation
NASDAQ MarketSite
May 16, 2012

NASDAQ • TRS



Appendix

Company and Business Segment Financial Information – Cont. Ops

(Unaudited, dollars in thousands)

	Twelve months ended			Three months ended	
	December 31,			March 31,	
	2011	2010	2009	2012	2011
Packaging					
Net sales	\$ 185,240	\$ 171,170	\$ 145,060	\$ 54,310	\$ 43,900
Operating profit	\$ 48,060	\$ 48,710	\$ 33,050	\$ 9,890	\$ 11,830
Special Items to consider in evaluating operating profit:					
- Severance and business restructuring costs	\$ -	\$ -	\$ 590	\$ -	\$ -
Excluding Special Items, operating profit would have been:	\$ 48,060	\$ 48,710	\$ 33,640	\$ 9,890	\$ 11,830
Operating margin excluding special items	25.9%	28.5%	23.2%	18.2%	26.9%
Energy					
Net sales	\$ 166,780	\$ 129,100	\$ 111,520	\$ 50,590	\$ 40,950
Operating profit	\$ 19,740	\$ 14,700	\$ 11,140	\$ 6,390	\$ 5,340
Special Items to consider in evaluating operating profit:					
- Severance and business restructuring costs	\$ -	\$ -	\$ 470	\$ -	\$ -
Excluding Special Items, operating profit would have been:	\$ 19,740	\$ 14,700	\$ 11,610	\$ 6,390	\$ 5,340
Operating margin excluding special items	11.8%	11.4%	10.4%	12.6%	13.0%
Aerospace & Defense					
Net sales	\$ 78,590	\$ 73,930	\$ 74,420	\$ 17,860	\$ 18,500
Operating profit	\$ 18,640	\$ 18,090	\$ 21,770	\$ 4,860	\$ 3,720
Special Items to consider in evaluating operating profit:					
- Severance and business restructuring costs	\$ -	\$ -	\$ 180	\$ -	\$ -
Excluding Special Items, operating profit would have been:	\$ 18,640	\$ 18,090	\$ 21,950	\$ 4,860	\$ 3,720
Operating margin excluding special items	23.7%	24.5%	29.5%	27.2%	20.1%
Engineered Components					
Net sales	\$ 175,350	\$ 113,000	\$ 73,100	\$ 49,680	\$ 37,000
Operating profit	\$ 27,620	\$ 12,660	\$ 4,190	\$ 7,710	\$ 4,650
Special Items to consider in evaluating operating profit:					
- Severance and business restructuring costs	\$ -	\$ -	\$ 190	\$ -	\$ -
Excluding Special Items, operating profit would have been:	\$ 27,620	\$ 12,660	\$ 4,380	\$ 7,710	\$ 4,650
Operating margin excluding special items	15.8%	11.2%	6.0%	15.5%	12.6%
Cequent Asia Pacific					
Net sales	\$ 94,290	\$ 75,990	\$ 63,930	\$ 28,200	\$ 19,810
Operating profit	\$ 13,900	\$ 12,050	\$ 7,990	\$ 3,040	\$ 2,530
Special Items to consider in evaluating operating profit:					
- Severance and business restructuring costs	\$ -	\$ -	\$ 270	\$ 720	\$ -
Excluding Special Items, operating profit would have been:	\$ 13,900	\$ 12,050	\$ 8,260	\$ 3,760	\$ 2,530
Operating margin excluding special items	14.7%	15.9%	12.9%	13.3%	12.8%



Company and Business Segment Financial Information

– Cont. Ops (cont.)

(Unaudited, dollars in thousands)

	Twelve months ended			Three months ended	
	December 31,			March 31,	
	2011	2010	2009	2012	2011
Cequent North America					
Net sales	\$ 383,710	\$ 339,270	\$ 309,020	\$ 96,930	\$ 98,400
Operating profit (loss)	\$ 32,730	\$ 27,840	\$ (3,160)	\$ 4,160	\$ 6,680
Special Items to consider in evaluating operating profit (loss):					
- Severance and business restructuring costs	\$ 520	\$ -	\$ 13,820	\$ 950	\$ -
Excluding Special Items, operating profit would have been:	\$ 33,250	\$ 27,840	\$ 10,660	\$ 5,110	\$ 6,680
Operating margin excluding special items	8.7%	8.2%	3.4%	5.3%	6.8%
Total Reportable Segments					
Net sales	\$ 1,083,960	\$ 902,460	\$ 777,050	\$ 297,570	\$ 258,560
Operating profit	\$ 160,690	\$ 134,050	\$ 74,980	\$ 36,050	\$ 34,750
Special Items to consider in evaluating operating profit:					
- Severance and business restructuring costs	\$ 520	\$ -	\$ 15,520	\$ 1,670	\$ -
Excluding Special Items, operating profit would have been:	\$ 161,210	\$ 134,050	\$ 90,500	\$ 37,720	\$ 34,750
Operating margin excluding special items	14.9%	14.9%	11.6%	12.7%	13.4%
Corporate Expenses					
Operating loss	\$ (29,370)	\$ (24,710)	\$ (25,480)	\$ (7,310)	\$ (6,400)
Special Items to consider in evaluating operating loss:					
- Severance and business restructuring costs	\$ -	\$ -	\$ 5,830	\$ -	\$ -
Excluding Special Items, operating loss would have been:	\$ (29,370)	\$ (24,710)	\$ (19,650)	\$ (7,310)	\$ (6,400)
Total Company					
Net sales	\$ 1,083,960	\$ 902,460	\$ 777,050	\$ 297,570	\$ 258,560
Operating profit	\$ 131,320	\$ 109,340	\$ 49,500	\$ 28,740	\$ 28,350
Total Special Items to consider in evaluating operating profit:	\$ 520	\$ -	\$ 21,350	\$ 1,670	\$ -
Excluding Special Items, operating profit would have been:	\$ 131,840	\$ 109,340	\$ 70,850	\$ 30,410	\$ 28,350
Operating margin excluding special items	12.2%	12.1%	9.1%	10.2%	11.0%



